## SCHEDULE B (Form 1040)

U.S. Treasury Department Internal Revenue Service SUPPLEMENTAL SCHEDULE OF INCOME AND RETIREMENT INCOME CREDIT

(From pensions and annuities, rents and royalties, partnerships, and estates or trusts)

Attach this schedule to your income tax return, Form 1040

1964

Name and address as shown on page 1 of Form 1040

Part I.—PENSION AND ANNU A.—General Rule (If you did not contribute		ion or annuity.	enter the total amount recei	ved on line 6 and omit line	s 1 through 5.)		AMOUNT	
Investment in contract     Expected return     Percentage of income to be a (line 1 divided by line 2)	excluded		4. Amount receive 5. Amount exclud	ed this year lable (line 4 mu )	. •    ti- 			
B.—Special Rule—Where your employer If your cost was fully recovered in prior years,	r has contributed part enter the total amount	of the cost a	nd your own contribution 5 and omit lines 1 through	will be recovered tax- 4.	free within 3 yea	ırs.	1	
Cost of annuity (amounts you     Cost received tax-free in pas     Remainder of cost (line 1 les	t years	4. Amount received this year •						
Part II.—RENT AND ROYALT					1			
Kind and location of property (Identify whether rent or royalty)		mount of rents royalties	3. Depreciation (explain in Part IV) or depletion	4. Repairs (attach itemized list)	5. Other exp (attach itemiz	enses ed list)	, , ,	
					1		; ; ;	
	1		E CONTRACTOR OF THE CONTRACTOR	3	1			
							1	
1. Totals				2.4 15				
2. Net income (or loss) from re Part III.—INCOME OR LOSSE								
2. Estates or trusts (name and	address)							
Total of Parts I, II, and III (Ente			II, page 2, of Fo					
Part IV.—SCHEDULE FOR DEl lines and administrative procedures prior to the revenue procedure. W	PRECIATION CL	AIMED IN ue Procedur	PART II ABOVE— e 62–21 as well as fo	This schedule is desig those taxpayers who	ned for taxpay wish to contin	ers using th	ocedures autho	rized
1. Group and guideline class OR — — — — — — — — — — — — — — — — — — —	2. Cost or other basis at beginning of year	3. Asset add in year (am — — OR Date acqu	ount) in year (amou	ents nt) to 21) 5. Depreciation allowed or allowa in prior years	6. Method of computing depreciation	7. Class life — OR — Rate (%) or life	8. Depreciation this year	for
1. Total additional first-year d	epreciation (do	not includ	e in items below) ·			>		
								<b>-</b>
:								
Total cost or other basis 2. Total depreciation		l 						
3. Cost or other basis of fully	depreciated asse	ets still in u	Jse					<b>B</b>

Part V.—RETIREMENT INCOME CREDIT A.—General Rule			
f separate return, use column B only. If joint return, use column A for wife and column B for husband	Α	В	
Did you receive earned income in excess of \$600 in each of any 10 calendar years before 1964? (Widows			
or widowers see instructions, page B-3)	☐ Yes ☐ No	☐ Yes ☐ No	
f answer above is "Yes" in either column, furnish all information below in that column.			
Retirement income for taxable year:		]	
(a) For taxpayers under 65 years of age:			
Enter only income received from pensions and annuities under public retirement systems (e.g. Fed., State Govts., etc.) included in line 9, page 1, of Form 1040  (b) For taxpayers 65 years of age or older:			
Enter total of pensions and annuities, interest, and dividends included in line 9, page 1 of Form 1040, and gross rents included in column 2, Part II of this schedule			
2. Maximum amount of retirement income for credit computation	1,524 00	1,524 00	
<ol> <li>Deduct:         <ul> <li>(a) Amounts received as pensions or annuities under the Social Security Act, the Rail-road Retirement Acts, and certain other exclusions from gross income</li> </ul> </li> </ol>			
(b) Earned income received (Does not apply to persons 72 years of age or over):			
(1) Taxpayers under 62 years of age, enter amount in excess of \$900			
(2) Taxpayers 62 or over but under 72, enter amount determined as follows:	·		
if \$1,200 or less, enter zero			
if over \$1,200 but not over \$1,700, enter $\frac{1}{2}$ of amount over \$1,200; or $\frac{1}{2}$ .			
if over \$1,700, enter excess over \$1,450			
4. Total of lines 3(a) and 3(b)			
5. Balance (line 2 minus line 4)			
6. Line 5 or line 1, whichever is smaller		i	
7. (a) Total (add amounts on line 6, columns A and B)			
If line 7(a) is less than \$2,286 and this is a joint return and both husband and wife complete the Alternative Computation in B below which may result in a larger credit.			
(b) Amount from line 7 of part B below, if applicable			
8. Tentative credit. Enter 17% of line 7(a) or 17% of line 7(b), whichever is greater.	· · · · · · · · · · · · · · · · · · ·		
LIMITATION ON RETIREMENT INCOME CREDIT			
9. Amount of tax shown on line 12, page 1 of Form 1040	• • • • • • • • • • • • • • • • • • • •		
10. Less: Total of any amounts shown on lines 1 and 4, Part V, page 2, Form 1040			
11. Subtract line 10 from line 9			
12. Credit. Enter here and on line 2, Part V, page 2, Form 1040, the amount on line 11 of			
is smaller	• • • • • • • • • • • • • • • • • • • •	1	
available if:  b. Both husband and wife are 65 or over, AND c. Either one, or both, received earned income in excess of \$600 in each of any 10 cale		1 ;	
Furnish the information called for below for both husband and wife even if only one answered "Yes" in column			
1. Retirement income of both husband and wife from pensions and annuities, interest, and	dividends included		
in line 9, page 1, Form 1040, and gross rents included in column 2, Part II of this sched	lule	2,286 00	
2. Maximum amount of retirement income for credit computation	1		
3. Deduct:	B—HUSBAND		
(a) Amounts received as pensions or annuities under the Social Security Act, the Railroad Retirement Acts, and certain other exclusions from gross income			
(b) Earned income received (Does not apply to persons 72 years			
of age or over):			
If \$1,200 or less, enter zero			
If over \$1,200 but not over \$1,700 enter $\frac{1}{2}$ of amount over $\frac{1}{2}$			
\$1,200; or			
If over \$1,700, enter excess over \$1,450			
4. Total of lines 3(a) and 3(b)	<u> </u>		
5. Total (add amounts on line 4, columns A and B)			
6. Balance (subtract line 5 from line 2)	<b></b>		
7 First have and an line 7/h) of part A shows the amount on line 6 or line 1 whichever	is smaller	1	